

B1 (Official Form 1) (04/13)

United States Bankruptcy Court SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Jagger Industries, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 27-1467699		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 9400 Needlepoint Road Baytown, TX		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 77521		ZIP CODE
County of Residence or of the Principal Place of Business: Harris		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 9400 Needlepoint Road Baytown, TX		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 77521		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		
ZIP CODE		
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Jagger Industries, LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: None	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). <div style="text-align: right;"> X _____ Date </div>	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: right;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: right;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition*(This page must be completed and filed in every case)*Name of Debtor(s): **Jagger Industries, LLC****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____**X** __________
Telephone Number (If not represented by attorney)_____
Date**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)_____
Date**Signature of Attorney***

X /s/ Kimberly A. Bartley
Kimberly A. Bartley Bar No. **24032114**

Waldron & Schneider, L.L.P.
15150 Middlebrook Dr.
Houston, TX 77078

Phone No. **(281) 488-4438** Fax No. **(281) 488-4597**3/5/2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Jagger Industries, LLC

X /s/ James M. Heim
Signature of Authorized Individual

James M. Heim

Printed Name of Authorized Individual

President

Title of Authorized Individual

3/5/2014

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address**X** __________
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

B6D (Official Form 6D) (12/07)

In re **Jagger Industries, LLC**Case No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xx32-AR	X	DATE INCURRED: NATURE OF LIEN: Loan COLLATERAL: US Treasury Tax Credit REMARKS:				\$651,912.50	\$651,912.50
Pacific Business Capital Corp 245 Fischer Ave, Ste A-1 Costa Mesa, CA 962632		VALUE: \$0.00			X		
Subtotal (Total of this Page) >						\$651,912.50	\$651,912.50
Total (Use only on last page) >						\$651,912.50	\$651,912.50

_____**No**____ continuation sheets attached(Report also on
Summary of
Schedules.)(If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

B6E (Official Form 6E) (04/13)

In re **Jagger Industries, LLC**Case No. _____
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

B6E (Official Form 6E) (04/13) - Cont.

In re **Jagger Industries, LLC**Case No. _____
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: Harris County Tax Assessor Mike Sullivan P.O. Box 4663 Houston, TX 77210-4663		DATE INCURRED: CONSIDERATION: Taxes REMARKS:		Unknown	Unknown	Unknown
ACCT #: xxx-xx-xxx7699 IRS P.O. Box 7346 Philadelphia, PA 19114		DATE INCURRED: CONSIDERATION: Taxes REMARKS:		\$43,258.27	\$43,258.27	\$0.00
Representing: IRS		IRS Ogden, Utah 84201-0010		Notice Only	Notice Only	Notice Only
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims				Subtotals (Totals of this page) >	\$43,258.27	\$43,258.27
Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)				\$43,258.27		
Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)					\$43,258.27	\$0.00

B6F (Official Form 6F) (12/07)

In re **Jagger Industries, LLC**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: A-Affordable Vacuum Service P.O. Box 300011 Houston, TX 77230		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$1,000.00
ACCT #: Allometrics, Inc. 2500 Bayport Blvd. Seabrook TX 77586		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$325.00
ACCT #: xx-xutch AmSpec, LLC c/o Cody Moorse Shelton Harrison et al 701 Highlander Blvd., # 270 Arlington, TX 76015		DATE INCURRED: CONSIDERATION: Lawsuit REMARKS: Litigaton - AMSPEC vs Jagger Industries, LLC				\$21,612.65
Representing: AmSpec, LLC		AmSpec, LLC 1249 South River Road Cranbury, NJ 08512				Notice Only
ACCT #: Anthony Rivon All Control 810 Hamilton P.O. Box 1173 Anahuac, TX 77514		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$5,117.81
ACCT #: xxxxxx-xxxxxxxe, LLC Bakercorp P.O. Box 843596 Los Angeles, CA 90084-3596		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$183,154.06
Subtotal >						\$211,209.52
Total >						

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

9 continuation sheets attached

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #:		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$6,200.00	
BC Goodwin Transportation, LLC P.O. Box 3238 Salt Lake City, UT 84110-3238							
ACCT #: xxxxx1156		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$4,489.62	
Blue Cross of Texas P.O. Box 731428 Dallas, TX 75373-1428							
ACCT #:		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$352.86	
Brenner Tank Services 2840 Appelt Dr. Houston, TX 77015							
ACCT #:		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$747.68	
Bullseye Welding & Industrial Supply LLC P.O. Box 2109 Baytown, TX 77522-2109							
ACCT #:		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$22,150.00	
Caldwell, Larry 4544 Post Oak Place, Ste 123 Houston, TX 77027							
ACCT #:		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$1,901.50	
Carnes Engineering, Inc P.O. Box 668 Mont Belvieu, TX 77580							
Sheet no. <u>1</u> of <u>9</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >	\$35,841.66
						Total >	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

B6F (Official Form 6F) (12/07) - Cont.

In re **Jagger Industries, LLC**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Channel Biorefinery & Terminals, LLC 13605 Industrial Rd Houston, TX 77014		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$12,850.00
ACCT #: xx4200 Chemtrec AR P.O. Box 791383 Baltimore, MD 21279-1383		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$675.00
ACCT #: CIMA Services, LP P.O. Box 646 South Houston, TX 77587-0646		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$12,075.00
ACCT #: x5911 Cintas FAS Lockbox P.O. Box 636525 Cincinnati, OH 45263-6625		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$764.55
ACCT #: x7653 Coastal Welding Supply P.O. Box 3029 Beaumont, TX 77704		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$905.12
ACCT #: Cokinos Energy Corporate Department 456 P.O. Box 4869 Houston, TX 77210-4869		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$21,900.38
Sheet no. <u>2</u> of <u>9</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >
						\$49,170.05
						Total >
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Jagger Industries, LLC**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Commercial Fence Company d/b/a Commercial Access Controls P.O. Box 1354 Pasadena, TX 77501		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$2,383.50
ACCT #: Essmyer & Daniel PC 5111 Center St. Houston, TX 77007		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$6,734.00
ACCT #: Fisher & Associates 1800 Two Houston Center 909 Fannin St. Houston, TX 77010		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$1,366.50
ACCT #: G Tech-HilTech P.O. Box 2787 Conroe, TX 77305		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$27,478.44
ACCT #: Green Energy Advisors Group LLC 919 Orange Ave, Ste 202 Winter Park, FL 32789		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$3,351.04
ACCT #: GreenHunter Biofuels, Inc In Receivership c/o Diana E Marshall PLLC 1010 Lamar, Ste 450 Houston, TX 77002		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$27,060.00
Sheet no. <u>3</u> of <u>9</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >
						\$68,373.48
						Total >
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Jagger Industries, LLC**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxxx xx xx xx1351 Guardian Life Insurance Company P.O. Box 824404 Philadelphia, PA 19182-4404		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$753.86
ACCT #: xx0565 Gulf West Landfill TX LP P.O. Box 841833 Dallas, TX 75284-1833		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$1,715.92
ACCT #: H&H Oil-Austin 1331 Gemini, Ste 250 Houston, TX 77058		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$8,191.27
ACCT #: Harris County TX c/o Jennifer Matte Asst Cty Atty 1019 Congress, 15th Fl Houston, TX 77002		DATE INCURRED: CONSIDERATION: Lawsuit REMARKS:				Unknown
ACCT #: xxxx xx. x0328 Harris-Galveston Subsidence District 1660 West Bay Area Blvd. Friendswood, TX 77546-2640		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$20.00
ACCT #: xxx0898 Hertz Equipment Rental Corp Service Pump Division P.O. Box 650280 Dallas, TX 75265-0280		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$3,229.13
Sheet no. <u>4</u> of <u>9</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$13,910.18
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total >

B6F (Official Form 6F) (12/07) - Cont.

In re **Jagger Industries, LLC**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED:				
Hoover Slovacek, LLP P.O. Box 4547 Houston, TX 77210		CONSIDERATION: Attorney Fees REMARKS:				\$111,727.47
ACCT #: xxxxxx/Wire		DATE INCURRED:				
Innovative Resources Managment 125 Crosscreek Dr. Summerville, SC 29485		CONSIDERATION: Goods & Services REMARKS:				\$50,787.25
ACCT #: xx2035		DATE INCURRED:				
J&B Pipeline Supply Company 12921 N Alexander Dr P.O. Box 1814 Baytown, TX 77522-1814		CONSIDERATION: Goods & Services REMARKS:				\$5,256.30
ACCT #:		DATE INCURRED:				
Jacobson Transportation Company, Inc. P.O. Box 224 Des Moines, IA 50306		CONSIDERATION: Goods & Services REMARKS:				\$101,308.00
ACCT #:		DATE INCURRED:				
JAM Distributing Co P.O. Box 201978 Dallas, TX 75320-1978		CONSIDERATION: Goods & Services REMARKS:				\$4,834.61
ACCT #: xxxx0001		DATE INCURRED:				
King, Larson 2800 Wells Fargo Place 30 E 7th St Saint Paul, MN 55101-4922		CONSIDERATION: Goods & Services REMARKS:				\$4,983.83
Sheet no. <u>5</u> of <u>9</u> continuation sheets attached to						
Schedule of Creditors Holding Unsecured Nonpriority Claims						
						Subtotal >
						\$278,897.46
						Total >
						(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Jagger Industries, LLC**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: LAAP, Inc. P.O. Box 1437 Magnolia, TX 77353-1347		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$2,655.40
ACCT #: xx5274 Liquid Environmental Solutions P.O. Box 203371 Dallas, TX 75230-3371		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$2,272.32
ACCT #: Miller Transporters, Inc. P.O. Box 1123 Jackson, MS 39215-1123		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$35,778.75
ACCT #: PBL - Premier Bulk Logistics c/o Scanlan, Buckle & Young PC 602 West 11st St Austin, TX 78701		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS: Litigation - Premier Bulk Logistics vs Jager Industries LLC				\$39,661.50
ACCT #: Petroleum Materials LLC 30603 Tealcrest Estates Dr Spring, TX 77386		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$2,317.13
ACCT #: Prologic Technology Group 4633 E Broadway Blvd., Ste 150 Tuscon, AZ 85711		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$6,120.00
Sheet no. 6 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$88,805.10
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total >

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #: xxxx4080		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$182.78	
Reliable Office Supplies P.O. Box 105529 Atlanta, GA 30348-5529							
ACCT #: xxxlube		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$10,441.80	
Sage Environmental Consulting P.O. Box 1883 San Antonio, TX 78297							
ACCT #:		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$1,534.50	
Shellist Lazarz Clobin, LLP 11 Greenway Plaza, Ste 1515 Houston, TX 77046							
ACCT #:		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$278.38	
SMB Technology Consulting, LLC 17515 Spring Cypress Rd., #C219 Cypress, TX 77429							
ACCT #:		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$280.00	
Southwest Spectro-Chem Labs 1009 Louisiana Ave South Houston, TX 77587							
ACCT #: xx8488		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$1,315.36	
Sunbelt Rentals P.O. Box 409211 Atlanta, GA 30384-9211							
Sheet no. <u>7</u> of <u>9</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >	\$14,032.82
						Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	

B6F (Official Form 6F) (12/07) - Cont.

In re **Jagger Industries, LLC**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED:				
Tamez, Pete 265 W Unon St. Benson, AZ 85602		CONSIDERATION: Goods & Services REMARKS:				\$1,500.00
ACCT #: xxxx2978		DATE INCURRED:				
Texas Comm on Environmental Quality P.O. Box 13089 Austin, TX 7871-3089		CONSIDERATION: Goods & Services REMARKS:				\$252.10
ACCT #: xxxxxx #x8265		DATE INCURRED:				
Trinity Industries Leasing Co W 510131 P.O. Box 7777 Philadelphia, PA 19175-0131		CONSIDERATION: Goods & Services REMARKS:				\$149,737.84
ACCT #: xxxxxxx xxxx-x0000		DATE INCURRED:				
Triple D Uniform Rental 4031 Southerland Rd Houston, TX 77092		CONSIDERATION: Goods & Services REMARKS:				\$316.38
ACCT #: xxxxxx2714		DATE INCURRED:				
United Rentals 7840 Highway 146 S Baytown, TX 77520		CONSIDERATION: Goods & Services REMARKS:				\$1,544.97
ACCT #: xxxx8061		DATE INCURRED:				
Verizon Business P.O. Box 371355 Pittsburgh, PA 15250-7355		CONSIDERATION: Goods & Services REMARKS:				\$2,466.17
Sheet no. <u>8</u> of <u>9</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >
						\$155,817.46
						Total >
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Jagger Industries, LLC**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #: Vista Technology Partners Inc 2030 E Speedway Blvd., # 212 Tuscon, AZ 85719		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$99,500.00	
ACCT #: xxx-xxxxxxx-x791-8 Waste Management P.O. Box 660345 Dallas, TX 75266-0345		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$512.39	
ACCT #: xxxxxx3.ECN Weaver & Tidwell LLP 24 Greenway Plaza, Ste 1800 Houston, TX 77046		DATE INCURRED: CONSIDERATION: Goods & Services REMARKS:				\$481.25	
Sheet no. <u>9</u> of <u>9</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >	\$100,493.64
						Total >	\$1,016,551.37

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Jagger Industries, LLC**

CASE NO

CHAPTER **7**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 3/5/2014

Signature /s/ James M. Heim
James M. Heim
President

Date _____

Signature _____

A-Affordable Vacuum Service
P.O. Box 300011
Houston, TX 77230

Allometrics, Inc.
2500 Bayport Blvd.
Seabrook TX 77586

AmSpec, LLC
c/o Cody Moorse
Shelton Harrison et al
701 Highlander Blvd., # 270
Arlington, TX 76015

AmSpec, LLC
1249 South River Road
Cranbury, NJ 08512

Anthony Rivon All Control
810 Hamilton
P.O. Box 1173
Anahuac, TX 77514

Bakercorp
P.O. Box 843596
Los Angeles, CA 90084-3596

BakerCorp
101 Old Underwood Rd., Bldg. B
LaPorte, TX 77571

BC Goodwin Transportation, LLC
P.O. Box 3238
Salt Lake City, UT 84110-3238

Blue Cross of Texas
P.O. Box 731428
Dallas, TX 75373-1428

Brenner Tank Services
2840 Appelt Dr.
Houston, TX 77015

Bullseye Welding & Industrial Supply LLC
P.O. Box 2109
Baytown, TX 77522-2109

Caldwell, Larry
4544 Post Oak Place, Ste 123
Houston, TX 77027

Carnes Engineering, Inc
P.O. Box 668
Mont Belvieu, TX 77580

Channel Biorefinery & Terminals, LLC
13605 Industrial Rd
Houston, TX 77014

Chemtrec AR
P.O. Box 791383
Baltimore, MD 21279-1383

CIMA Services, LP
P.O. Box 646
South Houston, TX 77587-0646

Cintas FAS Lockbox
P.O. Box 636525
Cincinnati, OH 45263-6625

Coastal Welding Supply
P.O. Box 3029
Beaumont, TX 77704

Cokinos Energy Corporateion
Department 456
P.O. Box 4869
Houston, TX 77210-4869

Commercial Fence Company
d/b/a Commercial Access Controls
P.O. Box 1354
Pasadena, TX 77501

Essmyer & Daniel PC
5111 Center St.
Houston, TX 77007

Fisher & Associates
1800 Two Houston Center
909 Fannin St.
Houston, TX 77010

G Tech-HilTech
P.O. Box 2787
Conroe, TX 77305

Green Energy Advisors Group LLC
919 Orange Ave, Ste 202
Winter Park, FL 32789

GreenHunter Biofuels, Inc
In Receivership
c/o Diana E Marshall PLLC
1010 Lamar, Ste 450
Houston, TX 77002

Guardian Life Insurance Company
P.O. Box 824404
Philadelphia, PA 19182-4404

Gulf West Landfill TX LP
P.O. Box 841833
Dallas, TX 75284-1833

H&H Oil-Austin
1331 Gemini, Ste 250
Houston, TX 77058

Harris County Tax Assessor
Mike Sullivan
P.O. Box 4663
Houston, TX 77210-4663

Harris County TX
c/o Jennifer Matte Asst Cty Atty
1019 Congress, 15th Fl
Houston, TX 77002

Harris-Galveston Subsidence District
1660 West Bay Area Blvd.
Friendswood, TX 77546-2640

Hertz Equipment Rental Corp
Service Pump Division
P.O. Box 650280
Dallas, TX 75265-0280

Hoover Slovacek, LLP
P.O. Box 4547
Houston, TX 77210

Innovative Resources Managment
125 Crosscreek Dr.
Summerville, SC 29485

IRS
P.O. Box 7346
Philadelphia, PA 19114

IRS
Ogden, Utah 84201-0010

J&B Pipeline Supply Company
12921 N Alexander Dr
P.O. Box 1814
Baytown, TX 77522-1814

Jacobson Transportation Company, Inc.
P.O. Box 224
Des Moines, IA 50306

JAM Distributing Co
P.O. Box 201978
Dallas, TX 75320-1978

King, Larson
2800 Wells Fargo Place
30 E 7th St
Saint Paul, MN 55101-4922

LAAP, Inc.
P.O. Box 1437
Magnolia, TX 77353-1347

Liquid Environmental Solutions
P.O. Box 203371
Dallas, TX 75230-3371

Miller Transporters, Inc.
P.O. Box 1123
Jackson, MS 39215-1123

Pacific Business Capital Corp
245 Fischer Ave, Ste A-1
Costa Mesa, CA 962632

PBL - Premier Bulk Logistics
c/o Scanlan, Buckle & Young PC
602 West 11st St
Austin, TX 78701

Petroleum Materials LLC
30603 Tealcrest Estates Dr
Spring, TX 77386

Processing Equipment & Technologies, LLC
c/o Ron Sommers
2800 Post Oak Blvd., 61st Floor
Houston, TX 77056-5705

Prologic Technology Group
4633 E Broadway Blvd., Ste 150
Tuscon, AZ 85711

Reliable Office Supplies
P.O. Box 105529
Atlanta, GA 30348-5529

Sage Environmental Consulting
P.O. Box 1883
San Antonio, TX 78297

Shellist Lazarz Clobin, LLP
11 Greenway Plaza, Ste 1515
Houston, TX 77046

SMB Technology Consulting, LLC
17515 Spring Cypress Rd., #C219
Cypress, TX 77429

Southwest Spectro-Chem Labs
1009 Louisiana Ave
South Houston, TX 77587

Sunbelt Rentals
P.O. Box 409211
Atlanta, GA 30384-9211

Tamez, Pete
265 W Unon St.
Benson, AZ 85602

Texas Comm on Environmental Quality
P.O. Box 13089
Austin, TX 7871-3089

Trinity Industries Leasing Co
W 510131
P.O. Box 7777
Philadelphia, PA 19175-0131

Trinity Industries Leasing Corporation
2525 Stemmons Freeway
Dallas, TX 75207

Triple D Uniform Rental
4031 Southerland Rd
Houston, TX 77092

United Rentals
7840 Highway 146 S
Baytown, TX 77520

Verizon Business
P.O. Box 371355
Pittsburgh, PA 15250-7355

Vista Technology Partners Inc
2030 E Speedway Blvd., # 212
Tuscon, AZ 85719

Waste Management
P.O. Box 660345
Dallas, TX 75266-0345

Weaver & Tidwell LLP
24 Greenway Plaza, Ste 1800
Houston, TX 77046